990

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047 2020

Department of the Treasury

▶ Do not enter social security numbers on this form as it may be made public.

Open to Public

Internal Revenue Service ▶ Go to www.irs.gov/Form990 for instructions and the latest information. Inspection For the 2020 calendar year, or tax year beginning , 2020, and ending C Name of organization National Storytelling Membership Association, Check if applicable: Inc. D Employer identification number Doing business as National Storytelling Network Address change 62-1760203 Number and street (or P.O. box if mail is not delivered to street address) E Telephone number Name change Room/suite 8900 NE Flintlock Rd (800)525-4514 Initial return Final return/terminated City or town, state or province, country, and ZIP or foreign postal code Kansas City, MO 64157 **G** Gross receipts \$ 243,775. Amended return **H(a)** Is this a group return for subordinates? ☐ **Yes X No** Application pending F Name and address of principal officer: Robert C. Johnson, 1600 Red Hill Rd, Greeneville, TN 37743 H(b) Are all subordinates included? 🗌 Yes 🗌 No Tax-exempt status: **X** 501(c)(3) 4947(a)(1) or 527 If "No," attach a list. See instructions 501(c) () ◀ (insert no.) Website: ▶ www.storynet.org **H(c)** Group exemption number ▶ Form of organization: X Corporation Trust Association 1998 M State of legal domicile: MO L Year of formation: Part I **Summary** Briefly describe the organization's mission or most significant activities: Promoting storytelling as an artform and supporting storytellers 1 through membership, educational opportunities and coordination. Activities & Governance 2 Check this box ▶ ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets. 3 Number of voting members of the governing body (Part VI, line 1a) 3 11 4 Number of independent voting members of the governing body (Part VI, line 1b) 4 11 5 Total number of individuals employed in calendar year 2020 (Part V, line 2a) 5 2 6 6 100 Total unrelated business revenue from Part VIII, column (C), line 12 7a 7a 200. Net unrelated business taxable income from Form 990-T, Part I, line 11 7b 0. **Prior Year Current Year** Contributions and grants (Part VIII, line 1h) 8 86,175 127,865. Revenue 9 Program service revenue (Part VIII, line 2g) 100,032. 109,373. 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) 1,074. 1,175. Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) . . . 11 288. 14,703. 12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12) 196,910 243,775. 13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) 1,308 10,825. 14 Benefits paid to or for members (Part IX, column (A), line 4) 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 76,625 82,900. Professional fundraising fees (Part IX, column (A), line 11e) 16a Total fundraising expenses (Part IX, column (D), line 25) ► 5,474. b 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 137,948. 107,799. Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 18 215,881. 201,524. 19 Revenue less expenses. Subtract line 18 from line 12 -18,971.42,251. Assets or designation of designation of the designa **Beginning of Current Year End of Year** 20 Total assets (Part X, line 16) 102,609. 144,865. 13,233. 21 Total liabilities (Part X, line 26) . 17,506. 22 Net assets or fund balances. Subtract line 21 from line 20 89,376. 127,359. Signature Block Part II Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. 08/12/2021 Sign Signature of officer Date Here Robert C Johnson, Treasurer Type or print name and title Print/Type preparer's name Preparer's signature Date PTIN Check X if **Paid** self-employed P01214710 08/05/2021 Robert C Johnson Robert C Johnson **Preparer** Firm's EIN \triangleright 20-3243255 Firm's name ► ROBERT C JOHNSON CPA **Use Only** Phone no. (423)620-4785Firm's address ▶ 1600 RED HILL RD, GREENEVILLE, TN 37743 May the IRS discuss this return with the preparer shown above? See instructions Yes □ No

| Part I | Statement of Program Service Accomplishments Check if Schedule O contains a response or note to any line in this Part III |
|--------|--|
| 1 | Briefly describe the organization's mission: |
| | Promoting storytelling as an artform and supporting storytellers |
| | through membership, educational opportunities and coordination. |
| | Did the organization undertake any significant program services during the year which were not listed on the |
| | prior Form 990 or 990-EZ? |
| 3 | Did the organization cease conducting, or make significant changes in how it conducts, any program services? |
| | If "Yes," describe these changes on Schedule O. |
| 4 | Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others the total expenses, and revenue, if any, for each program service reported. |
| 4a | (Code:) (Expenses \$ 46,315. including grants of \$ 0.) (Revenue \$ 53,136.) |
| | Membership program supporting storytellers with a magazine, website and other activities |
| | |
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| 4b | (Code:) (Expenses \$ 9,039. including grants of \$ 0.) (Revenue \$ 230.) Grant program to support members and enchance storytelling as |
| | an artform, and a covid relief effort |
| | |
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| | |
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| | |
| | |
| | (O-d |
| 4c | (Code:) (Expenses \$ 72,636. including grants of \$ 0.) (Revenue \$ 75,588.) Held an educational conference for storytellers, online for covid |
| | reasons |
| | |
| | |
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| | |
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| | |
| | |
| 4d | Other program services (Describe on Schedule O.) |
| 4e | (Expenses \$ 48,399. including grants of \$ 0.) (Revenue \$ 24,289.) Total program service expenses ► 176,389. |

| Part I | V Checklist of Required Schedules | | | |
|-----------|--|-----------|-----|----|
| | | | Yes | No |
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A | 1 | × | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors See instructions? | 2 | | × |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If</i> "Yes," <i>complete Schedule C, Part I</i> | 3 | | × |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If</i> "Yes," <i>complete Schedule C, Part II</i> | 4 | | × |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III | 5 | | × |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6 | | × |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i> | 7 | | × |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes,"</i> complete Schedule D, Part III | 8 | | × |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i> | 9 | | × |
| 10 | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? <i>If "Yes," complete Schedule D, Part V </i> | 10 | | × |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable. | | | |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI | 11a | | × |
| b | Did the organization report an amount for investments—other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i> | 11b | | × |
| С | Did the organization report an amount for investments—program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII </i> | 11c | | × |
| d | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If</i> "Yes," <i>complete Schedule D, Part IX</i> | 11d | | × |
| е | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | 11e | | × |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i> | 11f | | × |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII | 12a | | × |
| b | Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | | × |
| 13 14a | Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i> Did the organization maintain an office, employees, or agents outside of the United States? | 13 14a | | × |
| b | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate | | | |
| 15 | foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV | 14b | | × |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other | 15 | | × |
| 17 | assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV.</i> Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i> See instructions | 16 | | × |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If</i> "Yes," complete Schedule G, Part II | 18 | | × |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III | 19 | | × |
| 20a | Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i> | 20a | | × |
| | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? . | 20b | | |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | 21 | | × |

| Part | Checklist of Required Schedules (continued) | | | |
|---------|--|------------|-----|----|
| | | | Yes | No |
| 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | × | |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J | 23 | | × |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b | | | |
| h | through 24d and complete Schedule K. If "No," go to line 25a | 24a 24b | | × |
| b | Did the organization maintain an escrow account other than a refunding escrow at any time during the year | 240 | | |
| U | to defease any tax-exempt bonds? | 24c | | |
| d | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | |
| 25a | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | × |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I | 25b | | × |
| 26 | Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i> | 26 | | × |
| 27 | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III | 27 | | × |
| 28 | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions, for applicable filing thresholds, conditions, and exceptions): | | | |
| а | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i> "Yes," complete Schedule L, Part IV | 28a | | × |
| b | A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV | 28b | | × |
| С | A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? If "Yes," complete Schedule L, Part IV | 28c | | × |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M | 29 | | × |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M </i> | 30 | | × |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I | 31 | | × |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II | 32 | | × |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I </i> | 33 | | × |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1 | 34 | | × |
| 35a | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | | × |
| b | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35b | | |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2 </i> | 36 | | × |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i> | 37 | | × |
| 38 | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule O. | 38 | × | |
| Part | V Statements Regarding Other IRS Filings and Tax Compliance Check if Schedule O contains a response or note to any line in this Part V | | | |
| _ | | | Yes | No |
| 1a b | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable | | | |
| С | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? | 10 | × | |

| Part ' | Statements Regarding Other IRS Filings and Tax Compliance (continued) | | | | |
|---------|---|-----------------|-----|-----|----|
| | | | | Yes | No |
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax | | | | |
| | | 2a 2 | | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax | x returns? . | 2b | × | |
| | Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instru- | ctions) | | | |
| 3a | Did the organization have unrelated business gross income of \$1,000 or more during the year? | | 3a | | × |
| b | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Sch | nedule O . | 3b | | |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other | authority over, | | | |
| | a financial account in a foreign country (such as a bank account, securities account, or other financial | al account)? | 4a | | × |
| b | If "Yes," enter the name of the foreign country ▶ | | | | |
| | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Ac | counts (FBAR). | | | |
| | Was the organization a party to a prohibited tax shelter transaction at any time during the tax ye | | 5a | | × |
| | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter t | | 5b | | × |
| | If "Yes" to line 5a or 5b, did the organization file Form 8886-T? | | 5c | | |
| 6a | Does the organization have annual gross receipts that are normally greater than \$100,000 organization solicit any contributions that were not tax deductible as charitable contributions? | | 6a | | × |
| b | If "Yes," did the organization include with every solicitation an express statement that such cogifts were not tax deductible? | ontributions or | 6b | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | | |
| а | Did the organization receive a payment in excess of \$75 made partly as a contribution and page 15 made page 15 made page 15 made page 15 made 15 | artly for goods | | | |
| | and services provided to the payor? | | 7a | | × |
| b | If "Yes," did the organization notify the donor of the value of the goods or services provided? . | | 7b | | |
| С | Did the organization sell, exchange, or otherwise dispose of tangible personal property for | which it was | | | |
| | required to file Form 8282? | | 7c | | × |
| d | If "Yes," indicate the number of Forms 8282 filed during the year | 7d | | | |
| е | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal bell | | 7e | | × |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit | | 7f | | × |
| g | If the organization received a contribution of qualified intellectual property, did the organization file Form 88 | • | 7g | | |
| h | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file | | 7h | | |
| 8 | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund mai | • | | | |
| • | sponsoring organization have excess business holdings at any time during the year? | | 8 | | |
| 9 | Sponsoring organizations maintaining donor advised funds. | | 0- | | |
| | Did the sponsoring organization make any taxable distributions under section 4966? | | 9a | | |
| | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person Section 501(c)(7) organizations. Enter: | n? | 9b | | |
| 10 | | 0a | | | |
| a b | | 0b | | | |
| 11 | Section 501(c)(12) organizations. Enter: | OD | | | |
| '' a | | 1a | | | |
| | Gross income from other sources (Do not net amounts due or paid to other sources | 14 | | | |
| b | · | 1b | | | |
| 12a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of | | 12a | | |
| | | 2b | | | |
| 13 | Section 501(c)(29) qualified nonprofit health insurance issuers. | | | | |
| а | Is the organization licensed to issue qualified health plans in more than one state? | | 13a | | |
| | Note: See the instructions for additional information the organization must report on Schedule | Ο. | | | |
| b | Enter the amount of reserves the organization is required to maintain by the states in which | | | | |
| | · · · · · · · · · · · · · · · · · · · | 3b | | | |
| | | 3c | | | |
| 14a | Did the organization receive any payments for indoor tanning services during the tax year? | | 14a | | × |
| b | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on So | chedule O . | 14b | | |
| 15 | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in re- | emuneration or | | | |
| | excess parachute payment(s) during the year? | | 15 | | |
| | If "Yes," see instructions and file Form 4720, Schedule N. | | | | |
| 16 | Is the organization an educational institution subject to the section 4968 excise tax on net invest | ment income? | 16 | | |
| | If "Ves." complete Form 4720. Schedule O | | | | |

| Part | Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. | | | |
|----------------|---|---------|-------------|--------|
| | Check if Schedule O contains a response or note to any line in this Part VI | | | |
| Secti | on A. Governing Body and Management | | | |
| | <u> </u> | | Yes | No |
| 1a | If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar | | | |
| | committee, explain on Schedule O. | | | |
| b | Enter the number of voting members included on line 1a, above, who are independent . 11 11 | | | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? | 2 | | × |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person? . | 3 | | × |
| 4 | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? | 4 | | × |
| 5 | Did the organization become aware during the year of a significant diversion of the organization's assets? . | 5 | | × |
| 6 | Did the organization have members or stockholders? | 6 | × | |
| 7a | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? | 7a | × | |
| b | Are any governance decisions of the organization reserved to (or subject to approval by) members, | | | |
| | stockholders, or persons other than the governing body? | 7b | | × |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: | | | |
| а | The governing body? | 8a | × | |
| b | Each committee with authority to act on behalf of the governing body? | 8b | × | |
| 9 | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? <i>If "Yes," provide the names and addresses on Schedule O</i> | 9 | | × |
| Secti | on B. Policies (This Section B requests information about policies not required by the Internal Reven | ue Co | ode.) | |
| | | | Yes | No |
| 10a | Did the organization have local chapters, branches, or affiliates? | 10a | × | |
| b | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? | 10b | × | |
| 11a | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? | 11a | × | |
| b | Describe in Schedule O the process, if any, used by the organization to review this Form 990. | | | |
| 12a | Did the organization have a written conflict of interest policy? If "No," go to line 13 | 12a | × | |
| b | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | 12b | × | |
| С | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done | 12c | × | |
| 13 | Did the organization have a written whistleblower policy? | 13 | | × |
| 14 | Did the organization have a written document retention and destruction policy? | 14 | | × |
| 15 | Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | | |
| а | The organization's CEO, Executive Director, or top management official | 15a | × | |
| b | Other officers or key employees of the organization | 15b | × | |
| ~ | If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions). | , | | |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? | 16a | | V |
| b | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its | iva | | × |
| D | participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the | | | |
| Soot: | organization's exempt status with respect to such arrangements? | 16b | | |
| Section | on C. Disclosure List the states with which a copy of this Form 990 is required to be filed ► TN | | | |
| | · · · · · · · · · · · · · · · · · · · | (800 | tion ' | 501/5\ |
| 18 | Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-7 (3)s only) available for public inspection. Indicate how you made these available. Check all that apply. Solventry Wilson Schedule O) | | | , , |
| 19 | Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict o and financial statements available to the public during the tax year. | f inter | est p | olicy, |
| 20 | State the name, address, and telephone number of the person who possesses the organization's books and repair Danni Altman-Newell, 8900 NE Flintlock Rd, Kansas City, MO 64157 (816)836- | | > | |

Form 990 (2020) Page **7**

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See instructions for the order in which to list the persons above.

| ☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee. | | | | | | | | | | |
|--|---|------------------------|--|---|--|----------|------|--|--|--|
| (A) Name and title | (B) Average hours per week (list any hours for related organizations below dotted line) | box, office or directo | Pos not check , unless pe cer and a c | | c) sition more than common is both director/trust Key employee Responsible to the common stated com | | n an | (D) Reportable compensation from the organization (W-2/1099-MISC) | (E) Reportable compensation from related organizations (W-2/1099-MISC) | (F) Estimated amount of other compensation from the organization and related organizations |
| (1)Loren Niemi Board/Chair | 10.00 | × | | × | | <u> </u> | | 0. | 0. | 0. |
| (2) Cora Newcomb Board/Finance Chair | 10.00 | × | | × | | | | 0. | 0. | 0. |
| (3) Katie Knutson Board/Vice Chair | 10.00 | × | | × | | | | 0. | 0. | 0. |
| (4) Erin O'Neil Secretary/Board | 10.00 | × | | × | | | | 0. | 0. | 0. |
| (5) Fran Stallings Board | 10.00 | × | | | | | | 0. | 0. | 0. |
| (6) Debra Olson-Tolar Board | 10.00 | × | | | | | | 0. | 0. | 0. |
| (7)Marilyn McPhie Board | 10.00 | × | | | | | | 0. | 0. | 0. |
| (8) Gary Kuntz Board | 10.00 | × | | | | | | 0. | 0. | 0. |
| (9) Jennifer Pahl Otto Board | 10.00 | × | | | | | | 0. | 0. | 0. |
| (10) Howard Lieberman Board | 10.00 | × | | | | | | 0. | 0. | 0. |
| (11) Gail Herman Board | 10.00 | × | | | | | | 0. | 0. | 0. |
| (12) Robert Johnson Treasurer | 15.00 | | | × | | | | 0. | 0. | 0. |
| (13) Danni Altman-Newell Corp Pres/Dir Operations | 40.00 | | | × | × | × | | 45,100. | 0. | 0. |
| (14) | | | | | | | | | | |

| Part | VII Section A. Officers, Directors, 7 | Trustees, | Key I | Em | plo | yee | s, an | d F | lighest Compe | nsated E | Emplo | yees (cont | inued) |
|---------------|---|------------------------|------------------------------------|-----------------------|--|--------------|------------------------------|---------------------------------|-----------------------|------------|-----------------------|------------------|----------|
| | | | | | | C) | | | | | | | |
| | (A) | (B) | Position (do not check more than o | | | ne | (D) | (E) | | (F) | | | |
| | Name and title | Average | box, | unles | ss pe | rson | is both | n an Reportable Repo | | | | Estimated ar | |
| | | hours per week | | т — | _ | _ | or/trust | from the from t | | | ation ated | of othe compensa | |
| | | (list any hours for | Individual trustee or director | Institutional trustee | Highes: employ Key en Officer | | Former | organization (W-2/1099-MISC) | organiza (W-2/1099 | | from the organization | | |
| | | related | idua 'ecto | utio | Q | amp | est c | ब् | (**-2/1099-141100) | (VV-2/1033 | -iviloo) | related organi | |
| | | organizations below | T trus | nal tr | | Key employee | omp | | | | | | |
| | | dotted line) | stee | etsu. | | W . | Highest compensated employee | | | | | | |
| | | | | ď | | | ated | | | | | | |
| (15) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| (16) | | | | | | | | | | | | | |
| /4 7 \ | | | | | | | | | | | | | |
| (17) | | | - | | | | | | | | | | |
| (18) | | | | | | | | | | | | | |
| 1.0/ | | | | | | | | | | | | | |
| (19) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| (20) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| (21) | | | | | | | | | | | | | |
| (00) | | | | | | | | | | | | | |
| (22) | | | - | | | | | | | | | | |
| (23) | | | | | | | | | | | | | |
| <u>,/</u> | | | | | | | | | | | | | |
| (24) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| (25) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| 1b | Subtotal | | | ٠ | | | | • | 45,100. | | 0. | | 0. |
| c d | Total from continuation sheets to Part Total (add lines 1b and 1c) | | | • | • | • | | | 45,100. | | 0. | | 0. |
| | Total number of individuals (including but | | | | | | ahove | 2) W | | 2 than \$1 | | of | <u> </u> |
| _ | reportable compensation from the organi | | 10 11 | 1030 | , 1101 | ica | above |) VV | no received mor | στιαπφι | 00,000 | OI . | |
| | | | | | | | | | | | | Yes | No |
| 3 | Did the organization list any former | officer, dire | ector, | tru | iste | e, k | кеу е | mpl | loyee, or highes | t compe | nsated | | |
| | employee on line 1a? If "Yes," complete | Schedule J | for s | uch | ind | ivid | ual | | | | | 3 | × |
| 4 | For any individual listed on line 1a, is the | | | | | | | | | | | | |
| | organization and related organizations | • | an \$ | 150, | | | | | • | dule J fo | r such | | |
| _ | individual | | | | | | | | | | انداطیتما | 4 | × |
| 5 | Did any person listed on line 1a receive of for services rendered to the organization | | | | | | | | | | | 5 | × |
| Secti | on B. Independent Contractors | | | | | | | <u> </u> | iden percent | · · · | | | |
| 1 | Complete this table for your five high | nest comp | ensate | ed | inde | epei | ndent | СО | ontractors that r | eceived | more t | :han \$100,0 | 000 of |
| | compensation from the organization. Rep | | | | | | | | | | | | |
| | (A) | | | | | | | | (B) | | | (C) | |
| | Name and business add | lress | | | | | | | Description of serv | rices | (| Compensation | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| 2 | Total number of independent contractor | ors (includir | ng bu | ıt n | ot | limit | ed to | th | ose listed abov | e) who | | | |
| | received more than \$100,000 of compens | • | _ | | | | | | | | | | |

REV 08/03/21 PRO

Part VIII Statement of Revenue

| | | Check if Schedule O cont | ains a respon | se or note to an | y line in this Pa | ırt VIII | | 🗆 |
|--|---------------|---|----------------|------------------|----------------------|--|--------------------------------------|--|
| | | | | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512–514 |
| ts ts | 1a | Federated campaigns | 1a | | | | | |
| Contributions, Gifts, Grants and Other Similar Amounts | b | Membership dues | 1b | 59,790. | | | | |
| ۾ ۾ | С | Fundraising events | | | | | | |
| r A | d | Related organizations | 1d | | | | | |
| ے ہے اق | е | Government grants (contrib | outions) 1e | | | | | |
| Sin | f | All other contributions, gifts | , grants, | | | | | |
| ığ e | | and similar amounts not include | ed above 1f | 68,075. | | | | |
| ē ₹ | g | Noncash contributions incl | | | | | | |
| ng p | | lines 1a–1f | | \$ | | | | |
| a C | h | Total. Add lines 1a-1f | | | 127,865. | | | |
| a) | _ | ~ - | | Business Code | | | | - |
| Š | 2a | Conference | | 713990 | 76,314. | 76,314. | 0. | 0. |
| ue ne | b | Website | | 713990 | 5,256. | 5,256. | 0. | 0. |
| n S | C | Membership | | 713990 | 580. | 580. | 0. | 0. |
| Program Service Revenue | d | Special Interest G | roups | 713990 | 6,274. | 6,274. | 0. | 0. |
| ة 1 | e | Magazine | | 713990 | 200. | 0. | 200. | 0. |
| Δ. | f | All other program service re Total. Add lines 2a–2f | | • | 11,408. 100,032. | 11,408. | 0. | 0. |
| - | <u>g</u> 3 | Investment income (include | | | 100,032. | | | |
| | 3 | other similar amounts) | • | | 1,175. | 1,175. | 0. | 0. |
| | 4 | Income from investment of | | | 171731 | 171731 | 0. | <u> </u> |
| | 5 | Royalties | • | | | | | |
| | | , | (i) Real | (ii) Personal | | | | |
| | 6a | Gross rents 6a | | | | | | |
| | b | Less: rental expenses 6b | | | | | | |
| | С | Rental income or (loss) 6c | | | | | | |
| | d | Net rental income or (loss) | | ▶ | | | | |
| | 7a | Gross amount from | (i) Securities | (ii) Other | | | | |
| | | sales of assets | | | | | | |
| | | other than inventory 7a | | | | | | |
| ne ne | b | Less: cost or other basis | | | | | | |
| Revenue | | and sales expenses . 7b | | | | | | |
| Je. | С | Gain or (loss) 7c | | | | | | |
| | d | Net gain or (loss) | | <u> ▶</u> | | | | |
| Other | 8a | Gross income from fund | Iraising | | | | | |
| ٥ | | events (not including \$ | | | | | | |
| | | of contributions reported 1c). See Part IV, line 18 . | | | | | | |
| | h | · | | | | | | |
| | b | Less: direct expenses Net income or (loss) from fu | | nts ► | | | | |
| | 9a | Gross income from | <u> </u> | 1110 | | | | |
| | Ja | activities. See Part IV, line | 0 | | | | | |
| | b | Less: direct expenses | | | | | | |
| | | Net income or (loss) from g | | es > | | | | |
| | | Gross sales of inventory | _ | | | | | |
| | | | 10a | | | | | |
| | b | Less: cost of goods sold . | 10b | | | | | |
| | С | Net income or (loss) from s | | ory > | | | | |
| S | | | | Business Code | | | | |
| eor re | 11a | PPP Funds | | 713990 | 14,700. | 14,700. | 0. | 0. |
| Miscellaneous Revenue | b | Rounding | | 713990 | 3. | 3. | 0. | 0. |
| š se | С | | | | | | | |
| Alis F | d | | | | 14 505 | | | |
| | е 12 | Total. Add lines 11a-11d. Total revenue. See instruc | | 🕨 | 14,703. 243.775 | 115.710 | 200 | 0 |
| | 1/ | TOTAL PEVENIE SEE INSTRUC | HOUS | - | 7.43.775 | 1 1 1 7 . / 1 11 | / 1111 | (1) |

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A). Check if Schedule O contains a response or note to any line in this Part IX (**D**) Fundraising expenses Do not include amounts reported on lines 6b. 7b. (A) Total expenses Program service expenses Management and general expenses 8b. 9b. and 10b of Part VIII. Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 2 Grants and other assistance to domestic individuals. See Part IV, line 22 10,825. 10,825. Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 Benefits paid to or for members Compensation of current officers, directors, 5 trustees, and key employees 45,100. 41,370. 1,490. 2,240. 6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) . . . 7 Other salaries and wages 1,569. 31,600. 28,985. 1,046. Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) Other employee benefits 9 873. 0. 873. 0. 10 Payroll taxes 5,327. 5,402. -366. 291. Fees for services (nonemployees): 11 Management 20,294. 13,800. 6,494. 0. Legal Accounting Lobbying Professional fundraising services. See Part IV, line 17 Investment management fees Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O.) 12 Advertising and promotion 724. 282. 442. 0. 13 Office expenses 14,407. 11,349. 2,963. 95. Information technology 14 10,795. 9,865. 920. 10. 15 Occupancy 16 3,626. 423. 3,203. 17 0. Payments of travel or entertainment expenses 18 for any federal, state, or local public officials 53,002. 1,403. 0. 19 Conferences, conventions, and meetings . 51,599. 16. 16. 0. 0. 20 21 Payments to affiliates 22 Depreciation, depletion, and amortization . 23 1,155. 231. 901. 23. 24 Other expenses, Itemize expenses not covered above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.) 3,362. 61. 273. Bank fees 3,696. SIG Admin fees 3,150. 3,150. 0. 0. 1,202. 973. С -2. 231. Misc Transfer to restricted -4,268. -4,268. 0. 0. All other expenses Total functional expenses. Add lines 1 through 24e 25 201,524. 176,389. 19,661. 5,474. Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ► ☐ if following SOP 98-2 (ASC 958-720) . . .

| Р | art X | | | | . ago 1 |
|-----------------------------|-------|---|---------------------------------|-----|---------------------------|
| | | Check if Schedule O contains a response or note to any line in this Par | | | <u> </u> |
| | | | (A) Beginning of year | | (B) End of year |
| | 1 | Cash—non-interest-bearing | 43,017. | 1 | 87,887. |
| | 2 | Savings and temporary cash investments | 54,363. | 2 | 55,504. |
| | 3 | Pledges and grants receivable, net | | 3 | |
| | 4 | Accounts receivable, net | 5,229. | 4 | 1,474. |
| | 5 | Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons | | 5 | |
| | 6 | Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) . | | 6 | |
| ts | 7 | Notes and loans receivable, net | | 7 | |
| Assets | 8 | Inventories for sale or use | | 8 | |
| Ä | 9 | Prepaid expenses and deferred charges | | 9 | |
| | 10a | Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D 10a | | | |
| | b | Less: accumulated depreciation 10b | | 10c | |
| | 11 | Investments—publicly traded securities | | 11 | |
| | 12 | Investments—other securities. See Part IV, line 11 | | 12 | |
| | 13 | Investments—program-related. See Part IV, line 11 | | 13 | |
| | 14 | Intangible assets | | 14 | |
| | 15 | Other assets. See Part IV, line 11 | | 15 | |
| | 16 | Total assets. Add lines 1 through 15 (must equal line 33) | 102,609. | 16 | 144,865. |
| | 17 | Accounts payable and accrued expenses | 13,233. | 17 | 17,506. |
| | 18 | Grants payable | | 18 | |
| | 19 | Deferred revenue | | 19 | |
| | 20 | Tax-exempt bond liabilities | | 20 | |
| | 21 | Escrow or custodial account liability. Complete Part IV of Schedule D | | 21 | |
| Liabilities | 22 | Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons | | 22 | |
| Lia | 23 | Secured mortgages and notes payable to unrelated third parties | | 23 | |
| | 24 | Unsecured notes and loans payable to unrelated third parties | | 24 | |
| | 25 | Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17–24). Complete Part X | | | |
| | | of Schedule D | | 25 | |
| | 26 | Total liabilities. Add lines 17 through 25 | 13,233. | 26 | 17,506. |
| nces | | Organizations that follow FASB ASC 958, check here ► ⊠ and complete lines 27, 28, 32, and 33. | | | |
| a <u>la</u> | 27 | Net assets without donor restrictions | 62,567. | 27 | 103,330. |
| 8 | 28 | Net assets with donor restrictions | 26,809. | 28 | 24,029. |
| Net Assets or Fund Balances | | Organizations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 29 through 33. | | | |
| ō | 29 | Capital stock or trust principal, or current funds | | 29 | |
| ets | 30 | Paid-in or capital surplus, or land, building, or equipment fund | | 30 | |
| ASS | 31 | Retained earnings, endowment, accumulated income, or other funds | | 31 | |
| et/ | 32 | Total net assets or fund balances | 89,376. | 32 | 127,359. |
| Ž | 33 | Total liabilities and net assets/fund balances | 102,609. | 33 | 144,865. |
| | | | | | Form 990 (2020 |

Form 990 (2020) Page **12**

| 1 01111 9 | 90 (2020) | | | Г | age 12 |
|-----------|--|----------|-----|-------|--------|
| Par | t XI Reconciliation of Net Assets | | | - | |
| | Check if Schedule O contains a response or note to any line in this Part XI | | | | . X |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 2 | 243,5 | 775. |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 2 | 201,5 | 524. |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | | 42,2 | 251. |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) | 4 | | 89,3 | 376. |
| 5 | Net unrealized gains (losses) on investments | 5 | | | |
| 6 | Donated services and use of facilities | 6 | | | |
| 7 | Investment expenses | 7 | | | |
| 8 | Prior period adjustments | 8 | | | |
| 9 | Other changes in net assets or fund balances (explain on Schedule O) | 9 | | -4,2 | 268. |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line | | | | |
| | 32, column (B)) | 10 | | 27,3 | 359. |
| Part | Financial Statements and Reporting | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XII | | | | . 🗆 |
| | | | | Yes | No |
| 1 | Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other | | | | |
| | If the organization changed its method of accounting from a prior year or checked "Other," ex | kplain | in | | |
| | Schedule O. | | | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? . | | 2a | | × |
| | If "Yes," check a box below to indicate whether the financial statements for the year were com- | piled | or | | |
| | reviewed on a separate basis, consolidated basis, or both: | | | | |
| | ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis | | | | |
| b | Were the organization's financial statements audited by an independent accountant? | | 2b | | × |
| | If "Yes," check a box below to indicate whether the financial statements for the year were audit | ed on | a | | |
| | separate basis, consolidated basis, or both: | | | | |
| | ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis | | | | |
| С | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for ove | rsight | of | | |
| | the audit, review, or compilation of its financial statements and selection of an independent accountain | nt? . | 2c | | |
| | If the organization changed either its oversight process or selection process during the tax year, ex | plain o | on | | |
| | Schedule O. | | | | |
| 3a | As a result of a federal award, was the organization required to undergo an audit or audits as set for | th in th | ne | | |
| | Single Audit Act and OMB Circular A-133? | | 3a | | × |
| b | , | _ | пе | | |
| | required audit or audits, explain why on Schedule O and describe any steps taken to undergo such a | udits . | 3b | | |
| | DEV 09/02/24 DDO | | Га: | aar | (0000) |

REV 08/03/21 PRO Form **990** (2020)

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

OMB No. 1545-0047

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

Open to Public Inspection

Department of the Treasury Internal Revenue Service

► Go to www.irs.gov/Form990 for instructions and the latest information.

Employer identification number Name of the organization National Storytelling Membership Association, Inc. 62-1760203 Reason for Public Charity Status. (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).) A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in 5 section 170(b)(1)(A)(iv). (Complete Part II.) ☐ A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.) 8 An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: |X| An organization that normally receives (1) more than 331/3% of its support from contributions, membership fees, and gross 10 receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12d, Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving а the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. b Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) d that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV. Sections A and D. and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type III, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations . . . Provide the following information about the supported organization(s). (iii) Type of organization (i) Name of supported organization (ii) EIN (iv) Is the organization (v) Amount of monetary (vi) Amount of (described on lines 1-10 listed in your governing support (see other support (see above (see instructions)) document? instructions) instructions) Yes No (A) (B) (C) (D) (E)

Total

| Part | Support Schedule for Organiza | tions Descr | ibed in Sect | ions 170(b)(1 |)(A)(iv) and 1 | 170(b)(1)(A)(v | i) | | |
|-----------|---|----------------|------------------|-----------------------------------|----------------|------------------|-------------|--|--|
| | (Complete only if you checked th | | | | | | alify under | | |
| | Part III. If the organization fails to | qualify unde | er the tests lis | sted below, p | lease comple | ete Part III.) | | | |
| | on A. Public Support | | 1 | T | ı | | | | |
| | dar year (or fiscal year beginning in) | (a) 2016 | (b) 2017 | (c) 2018 | (d) 2019 | (e) 2020 | (f) Total | | |
| 1 | Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") | | | | | | | | |
| 2 | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | | | |
| 3 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | | | |
| 4 | Total. Add lines 1 through 3 | | | | | | | | |
| 5 | The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) | | | | | | | | |
| 6 | Public support. Subtract line 5 from line 4 | | | | | | | | |
| | on B. Total Support | | T | T | 1 | 1 | | | |
| | dar year (or fiscal year beginning in) | (a) 2016 | (b) 2017 | (c) 2018 | (d) 2019 | (e) 2020 | (f) Total | | |
| 7 | Amounts from line 4 | | | | | | | | |
| 8 | Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources | | | | | | | | |
| 9 | Net income from unrelated business activities, whether or not the business is regularly carried on | | | | | | | | |
| 10 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | | | | | | | |
| 11 | Total support. Add lines 7 through 10 | | | | | | | | |
| 12 | Gross receipts from related activities, etc. | • | • | | | 12 | | | |
| 13 | First 5 years. If the Form 990 is for the organization, check this box and stop heron C. Computation of Public Support | re | | | - | ear as a section | | | |
| 14 | Public support percentage for 2020 (line 6 | | | 11 column (f) | | 14 | % | | |
| 15 16a | Public support percentage from 2019 Sch 33 ¹ / ₃ % support test—2020. If the organi | nedule A, Part | II, line 14 . | | | 15 | % | | |
| | box and stop here. The organization qua | | | | | | | | |
| b | 33 ¹ / ₃ % support test—2019. If the organization this box and stop here. The organization | | | | | | | | |
| 17a | 10%-facts-and-circumstances test—2020. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization | | | | | | | | |
| b | 10%-facts-and-circumstances test—20 15 is 10% or more, and if the organizatio in Part VI how the organization meets the organization | n meets the fa | acts-and-circu | mstances test, est. The organi | check this bo | x and stop he | re. Explain | | |
| 18 | Private foundation. If the organization of | did not check | a box on line | e 13, 16a, 16b | , 17a, or 17b, | check this bo | ox and see | | |

Schedule A (Form 990 or 990-EZ) 2020

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Secti | on A. Public Support | | | | | | |
|-------|--|---------------|------------------|------------------|----------------|----------------|---|
| Calen | dar year (or fiscal year beginning in) | (a) 2016 | (b) 2017 | (c) 2018 | (d) 2019 | (e) 2020 | (f) Total |
| 1 | Gifts, grants, contributions, and membership fees | | | | | | |
| | received. (Do not include any "unusual grants.") | 147,602. | 129,563. | 98,791. | 86,174. | 127,864. | 589,994. |
| 2 | Gross receipts from admissions, merchandise | , | , | , | , | , | , |
| | sold or services performed, or facilities | | | | | | |
| | furnished in any activity that is related to the organization's tax-exempt purpose | 107,867. | 93,733. | 71,914. | 96,338. | 95,086. | 464,938. |
| 3 | Gross receipts from activities that are not an | 107,007. | 33,733. | , 1, , , 1 | 20,330. | 23,000. | 101,330. |
| • | unrelated trade or business under section 513 | 12,898. | 21,507. | 17,525. | 15,994. | 20,825. | 88,749. |
| 4 | Tax revenues levied for the | 12,090. | 21,307. | 17,323. | 15,994. | 20,625. | 00,749. |
| 4 | organization's benefit and either paid to | | | | | | |
| | or expended on its behalf | | | | | | |
| _ | · | | | | | | |
| 5 | The value of services or facilities furnished by a governmental unit to the | | | | | | |
| | organization without charge | | | | | | |
| • | | 060 265 | 0.4.40.0.2 | 100 000 | 100 506 | 042 555 | 1 142 601 |
| 6 | Total. Add lines 1 through 5 | 268,367. | 244,803. | 188,230. | 198,506. | 243,775. | 1,143,681. |
| 7a | Amounts included on lines 1, 2, and 3 | | | | | | |
| | received from disqualified persons . | 0. | 0. | 0. | 0. | 0. | 0. |
| b | Amounts included on lines 2 and 3 | | | | | | |
| | received from other than disqualified | | | | | | |
| | persons that exceed the greater of \$5,000 | | | | | | |
| | or 1% of the amount on line 13 for the year | 0. | | | | | 0. |
| | Add lines 7a and 7b | 0. | 0. | 0. | 0. | 0. | 0. |
| 8 | Public support. (Subtract line 7c from | | | | | | |
| | line 6.) | | | | | | 1,143,681. |
| | on B. Total Support | | | | | | |
| Calen | dar year (or fiscal year beginning in) | (a) 2016 | (b) 2017 | (c) 2018 | (d) 2019 | (e) 2020 | (f) Total |
| 9 | Amounts from line 6 | 268,367. | 244,803. | 188,230. | 198,506. | 243,775. | 1,143,681. |
| 10a | Gross income from interest, dividends, | | | | | | |
| | payments received on securities loans, rents, | | | | | | |
| | royalties, and income from similar sources . | 2,085. | 1,941. | 851. | 162,559. | 1,175. | 168,611. |
| b | Unrelated business taxable income (less | | | | | | |
| | section 511 taxes) from businesses | | | | | | |
| | acquired after June 30, 1975 | | | | | | |
| С | Add lines 10a and 10b | 2,085. | 1,941. | 851. | 162,559. | 1,175. | 168,611. |
| 11 | Net income from unrelated business | | | | | | |
| | activities not included in line 10b, whether | | | | | | |
| | or not the business is regularly carried on | | | | | | |
| 12 | Other income. Do not include gain or | | | | | | |
| | loss from the sale of capital assets | | | | | | |
| | (Explain in Part VI.) | | | | | | |
| 13 | Total support. (Add lines 9, 10c, 11, | | | | | | |
| | and 12.) | 270,452. | 246.744 | 189.081 | 361.065 | 244.950 | 1,312,292. |
| 14 | First 5 years. If the Form 990 is for the | | | | | | |
| | organization, check this box and stop he | - | | | - | | . , . , |
| Secti | on C. Computation of Public Support | | | | | | |
| 15 | Public support percentage for 2020 (line | | | 13. column (fl) | | 15 | 87.15 % |
| 16 | Public support percentage from 2019 Sci | | | | | | 99.44 % |
| | on D. Computation of Investment In | | | | <u> </u> | 1 1 | |
| 17 | Investment income percentage for 2020 (| | | ov line 13. colu | mn (f)) | 17 | 12.85 % |
| 18 | Investment income percentage from 2019 | | * * | - | | | 0.56 % |
| 19a | 331/3% support tests—2020. If the organ | | | | | | |
| 100 | 17 is not more than 331/3%, check this box | | | | | | |
| b | 331/3% support tests—2019. If the organiz | | _ | - | | _ | _ |
| D | line 18 is not more than 33 ¹ / ₃ %, check this | | | | | | |
| 20 | | _ | = | · · | | | _ |
| 20 | Private foundation. If the organization di | u not check a | DUX UIT IITIE 14 | , 19a, UI 19D, (| THEOR THIS DOX | and see mistru | ictions 🕨 🔲 |

Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

| ecu | on A. All Supporting Organizations | | | |
|-----|---|----------|-----|----|
| | | | Yes | No |
| 1 | Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain. | 1 | | |
| 2 | Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2). | 2 | | |
| 3a | Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below. | 3a | | |
| b | Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination. | 3b | | |
| С | Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use. | 3c | | |
| 4a | Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below. | 4a | | |
| b | Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations. | 4b | | |
| С | Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) | | | |
| | purposes. | 4c | | |
| 5a | Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document). | 5a | | |
| b | Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document? | | | |
| С | Substitutions only. Was the substitution the result of an event beyond the organization's control? | 5b 5c | | |
| 6 | Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI . | 6 | | |
| 7 | Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ). | 7 | | |
| 8 | Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ). | 8 | | |
| 9a | Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI. | 9a | | |
| b | Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI. | 9b | | |
| С | Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI. | 9c | | |
| 10a | 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated | | | |
| l. | supporting organizations)? If "Yes," answer line 10b below. | 10a | | |
| b | Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.) | 10b | | |

| Part | Supporting Organizations (continued) | | | |
|----------|--|---------|---------------------------------------|--------|
| | | | Yes | No |
| 11 | Has the organization accepted a gift or contribution from any of the following persons? | | | |
| а | A person who directly or indirectly controls, either alone or together with persons described in lines 11b and | | | |
| | 11c below, the governing body of a supported organization? | 11a | | |
| | A family member of a person described in line 11a above? | 11b | | |
| С | A 35% controlled entity of a person described in line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide | | | |
| | detail in Part VI. | 11c | | |
| Section | on B. Type I Supporting Organizations | | | |
| | | | Yes | No |
| 1 | Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. | 1 | | |
| 2 | Did the organization operate for the benefit of any supported organization other than the supported | | | |
| | organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part | | | |
| | VI how providing such benefit carried out the purposes of the supported organization(s) that operated, | | | |
| | supervised, or controlled the supporting organization. | 2 | | |
| Section | on C. Type II Supporting Organizations | | | |
| | | | Yes | No |
| 1 | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors | | | |
| | or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control | | | |
| | or management of the supporting organization was vested in the same persons that controlled or managed | _ | | |
| <u> </u> | the supported organization(s). | 1 | | |
| Section | on D. All Type III Supporting Organizations | | \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ | |
| | | | Yes | No |
| 1 | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax | | | |
| | year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the | | | |
| | organization's governing documents in effect on the date of notification, to the extent not previously provided? | 1 | | |
| 2 | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported | • | | |
| _ | organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how | | | |
| | the organization maintained a close and continuous working relationship with the supported organization(s). | 2 | | |
| 3 | By reason of the relationship described in line 2, above, did the organization's supported organizations have | | | |
| Ū | a significant voice in the organization's investment policies and in directing the use of the organization's | | | |
| | income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's | | | |
| | supported organizations played in this regard. | 3 | | |
| Section | on E. Type III Functionally Integrated Supporting Organizations | ı | | |
| 1 | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see i | nstru | ctions | s). |
| а | ☐ The organization satisfied the Activities Test. Complete line 2 below. | | | |
| b | ☐ The organization is the parent of each of its supported organizations. Complete line 3 below. | | | |
| С | ☐ The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity | (see ir | struct | ions). |
| 2 | Activities Test. Answer lines 2a and 2b below. | | Yes | No |
| а | Did substantially all of the organization's activities during the tax year directly further the exempt purposes of | | | |
| | the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify | | | |
| | those supported organizations and explain how these activities directly furthered their exempt purposes, | | | |
| | how the organization was responsive to those supported organizations, and how the organization determined | | | |
| | that these activities constituted substantially all of its activities. | 2a | | |
| b | Did the activities described in line 2a, above, constitute activities that, but for the organization's involvement, | | | |
| | one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in | | | |
| | Part VI the reasons for the organization's position that its supported organization(s) would have engaged in | | | |
| | these activities but for the organization's involvement. | 2b | | |
| 3 | Parent of Supported Organizations. <i>Answer lines 3a and 3b below.</i> | | | |
| а | Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or | | | |
| _ | trustees of each of the supported organizations? If "Yes" or "No," provide details in Part VI . | 3a | | |
| b | Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each | | | |
| | of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard. | 3b | | |

(see instructions).

| Part | V Type III Non-Functionally Integrated 509(a)(3) Supporting Org | gani | zations | |
|------|--|----------|--------------------------|-----------------------------|
| 1 | Check here if the organization satisfied the Integral Part Test as a qualifying instructions. All other Type III non-functionally integrated supporting organ | | | |
| Sect | ion A—Adjusted Net Income | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Net short-term capital gain | 1 | | |
| 2 | Recoveries of prior-year distributions | 2 | | |
| 3 | Other gross income (see instructions) | 3 | | |
| 4 | Add lines 1 through 3. | 4 | | |
| 5 | Depreciation and depletion | 5 | | |
| 6 | Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | 6 | | |
| 7 | Other expenses (see instructions) | 7 | | |
| 8 | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) | 8 | | |
| Sect | ion B—Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): | | | |
| а | Average monthly value of securities | 1a | | |
| b | Average monthly cash balances | 1b | | |
| С | Fair market value of other non-exempt-use assets | 1c | | |
| d | Total (add lines 1a, 1b, and 1c) | 1d | | |
| е | Discount claimed for blockage or other factors (explain in detail in Part VI): | | | |
| 2 | Acquisition indebtedness applicable to non-exempt-use assets | 2 | | |
| 3 | Subtract line 2 from line 1d. | 3 | | |
| 4 | Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions). | 4 | | |
| 5 | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | | |
| 6 | Multiply line 5 by 0.035. | 6 | | |
| 7 | Recoveries of prior-year distributions | 7 | | |
| 8 | Minimum Asset Amount (add line 7 to line 6) | 8 | | |
| Sect | ion C—Distributable Amount | | | Current Year |
| 1 | Adjusted net income for prior year (from Section A, line 8, column A) | 1 | | |
| 2 | Enter 0.85 of line 1. | 2 | | |
| 3 | Minimum asset amount for prior year (from Section B, line 8, column A) | 3 | | |
| 4 | Enter greater of line 2 or line 3. | 4 | | |
| 5 | Income tax imposed in prior year | 5 | | |
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to | | | |
| 7 | emergency temporary reduction (see instructions). | 6 | ntograted Type III suppo | rting organization |
| 1 | ☐ Check here if the current year is the organization's first as a non-function | ally l | megrated Type III Suppo | rung organization |

Schedule A (Form 990 or 990-EZ) 2020

| Secti | | Current Year | | | |
|-------|---|-----------------------------|---------------------------------------|----|---|
| 1 | Amounts paid to supported organizations to accomplish | 1 | | | |
| 2 | Amounts paid to perform activity that directly furthers exe | | rted | | |
| | organizations, in excess of income from activity | | | 2 | |
| 3 | Administrative expenses paid to accomplish exempt purp | 3 | | | |
| 4 | Amounts paid to acquire exempt-use assets | 4 | | | |
| 5 | Qualified set-aside amounts (prior IRS approval required- | 5 | | | |
| 6 | Other distributions (describe in Part VI). See instructions. | 6 | | | |
| 7 | Total annual distributions. Add lines 1 through 6. | 7 | | | |
| 8 | Distributions to attentive supported organizations to whic | | | | |
| | (provide details in Part VI). See instructions. | 8 | | | |
| 9 | Distributable amount for 2020 from Section C, line 6 | | | 9 | |
| 10 | Line 8 amount divided by line 9 amount | | | 10 | |
| Secti | on E—Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistribution Pre-2020 | าร | (iii) Distributable Amount for 2020 |
| 1 | Distributable amount for 2020 from Section C, line 6 | | | | |
| 2 | Underdistributions, if any, for years prior to 2020 (reasonable cause required—explain in Part VI). See instructions. | | | | |
| 3 | Excess distributions carryover, if any, to 2020 | | | | |
| а | From 2015 | | | | |
| b | From 2016 | | | | |
| С | From 2017 | | | | |
| d | From 2018 | | | | |
| е | From 2019 | | | | |
| f | Total of lines 3a through 3e | | | | |
| g | Applied to underdistributions of prior years | | | | |
| h | Applied to 2020 distributable amount | | | | |
| i | Carryover from 2015 not applied (see instructions) | | | | |
| j | Remainder. Subtract lines 3g, 3h, and 3i from line 3f. | | | | |
| 4 | Distributions for 2020 from Section D, line 7: \$ | | | | |
| а | Applied to underdistributions of prior years | | | | |
| b | Applied to 2020 distributable amount | | | | |
| С | Remainder. Subtract lines 4a and 4b from line 4. | | | | |
| 5 | Remaining underdistributions for years prior to 2020, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, <i>explain in Part VI</i> . See instructions. | | | | |
| 6 | Remaining underdistributions for 2020. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in Part VI</i> . See instructions. | | | | |
| 7 | Excess distributions carryover to 2021. Add lines 3j and 4c. | | | | |
| 8 | Breakdown of line 7: | | | | |
| а | Excess from 2016 | | | | |
| b | Excess from 2017 | | | | |
| С | Excess from 2018 | | | | |
| d | Excess from 2019 | | | | |
| _ | Excess from 2020 | | | | |

Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Schedule A (Form 990 or 990-EZ) 2020

| Part VI | Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.) |
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SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

► Attach to Form 990.

► Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

| National Storytelling Me | mbership As | ssociation, | Inc. | | | | 62-1760203 | |
|---|----------------------------------|------------------------------------|--------------------------------------|---------------------------------------|---|-------------------------------------|------------------------|-----|
| Part I General Information of | on Grants and | d Assistance | | | | | | |
| Does the organization maintain the selection criteria used to at Describe in Part IV the organization | ward the grants | or assistance? | | | | | | 40 |
| Part II Grants and Other Ass Part IV, line 21, for any | sistance to Do recipient that | mestic Organiz received more t | zations and Don han \$5,000. Part | nestic Governm Il can be duplic | nents. Complete if ated if additional s | the organization cace is needed. | answered "Yes" on Form | 990 |
| 1 (a) Name and address of organization or government | (b) EIN | (c) IRC section (if applicable) | (d) Amount of cash grant | (e) Amount of non- cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description o | `, ' | |
| (1) none | | | | | | | | |
| none (2) | | | | | | | | |
| (3) | | | | | | | | |
| (4) | | | | | | | | |
| (5) | | | | | | | | |
| (6) | | | | | | | | |
| (7) | | | | | | | | |
| (8) | | | | | | | | |
| (9) | | | | | | | | |
| (10) | | | | | | | | |
| (11) | | | | | | | | |
| (12) | | | | | | | | |
| 2 Enter total number of section 5 3 Enter total number of other ord | | _ | | | | | | |

Schedule I (Form 990) 2020

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of noncash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of noncash assistan |
|---------------------------------|---------------------------|--------------------------|----------------------------------|---|-------------------------------------|
| | | | | | |
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| | | | | | |
| Supplemental Information. P | rovide the information re | equired in Part I, I | ine 2; Part III, colum | n (b); and any other additi | onal information. |
| Supplemental Information. P | rovide the information re | equired in Part I, l | ine 2; Part III, colum | n (b); and any other additi | onal information. |
| Supplemental Information. P | rovide the information re | equired in Part I, I | ine 2; Part III, colum | n (b); and any other additi | onal information. |
| Supplemental Information. P | rovide the information re | equired in Part I, I | ine 2; Part III, colum | n (b); and any other additi | onal information. |
| Supplemental Information. P | rovide the information re | equired in Part I, I | ine 2; Part III, colum | n (b); and any other additi | onal information. |
| Supplemental Information. P | rovide the information re | equired in Part I, I | ine 2; Part III, colum | n (b); and any other additi | onal information. |
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SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

► Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Open to Public Inspection

| Name of the organization | Employer identification number | | | | | |
|--|--------------------------------|--|--|--|--|--|
| National Storytelling Membership Association, Inc. | 62-1760203 | | | | | |
| Pt VII, Col (E): posted on storynet.org in a public area | | | | | | |
| Pt VI, Line 11b: distributed to board, reviewed by treasurer | | | | | | |
| Pt VI, Line 12c: all board members required to sign annually, all co | onflicts | | | | | |
| are brought to board | | | | | | |
| Pt XI: Charges for restricted funds against equity balances | | | | | | |
| Pt VI, Line 6: Members elect regional (7) board members, rest are ap | ppointed | | | | | |
| Pt VI, Line 7a: Members elect regional (7) board members, rest are a | appointed | | | | | |
| Pt VI, Line 8a: The secretary keeps the minutes | | | | | | |
| Pt VI, Line 8b: Committee minutes are distributed quarterly | | | | | | |
| Pt VI, Line 15b: Committee composed of board and independent members | 5 | | | | | |
| Pt VI, Line 1a: no differences | | | | | | |
| Pt VI, Line 7a: Regional directors elected by members | | | | | | |
| Pt VI, Line 15a: Committee composed of board and independent members | 5 | | | | | |
| Pt XI: Net transfers to/from restricted funds | | | | | | |
| Pt VI, Line 19: Posted on website | | | | | | |
| Pt III, Line 4d: | | | | | | |
| Expenses: \$48,399 including grants of: \$0 Revenue: \$24,289 | | | | | | |
| Description: We sponsor events in the regions, a magazine, | | | | | | |
| and five special interest groups devoted to various aspects of sto | orytelling | | | | | |
| | | | | | | |
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Form **8879-E0**

IRS e-file Signature Authorization for an Exempt Organization For calendar year 2020, or fiscal year beginning , 2020, and ending , 20

Department of the Treasury

▶ Do not send to the IRS. Keep for your records.

| Internal Revenue Service | ► Go to www.irs.gov/Form8879EO for the latest information | ion. | |
|---------------------------------|--|-----------------------------|---------------------------------------|
| Name of exempt organization | ion or person subject to tax | Taxpayer identification | n number |
| National Story | telling Membership Association, Inc. | 62-1760203 | |
| Name and title of officer or | | | |
| Robert C Johns | on, Treasurer | | |
| | f Return and Return Information (Whole Dollars Only) | | |
| | e return for which you are using this Form 8879-EO and enter the applic | able amount, if any, t | from the return. If you |
| | e 1a, 2a, 3a, 4a, 5a, 6a, or 7a below, and the amount on that line fo | | |
| | e 1b, 2b, 3b, 4b, 5b, 6b, or 7b, whichever is applicable, blank (do not | | |
| | on the applicable line below. Do not complete more than one line in Pa | | |
| 1a Form 990 check | here ► 🗵 b Total revenue, if any (Form 990, Part VIII, column (A), li | ne 12) | lb 243,775. |
| 2a Form 990-EZ che | | • | 2b |
| 3a Form 1120-POL | , , , , , , , , , , , , , , , , , , | | Bb |
| 4a Form 990-PF ch | | | łb |
| 5a Form 8868 check | | · | 5b |
| 6a Form 990-T check | | | 6b |
| 7a Form 4720 check | | | 7b |
| | k here ► □ b Total tax (Form 4720, Part III, line 1) | | , D |
| | | | |
| | erjury, I declare that I am an officer of the above organization or I I a | | · · · · · · · · · · · · · · · · · · · |
| , | n) National Storytelling Membership Association, (EIN) 62-1760 | | ive examined a copy |
| | c return and accompanying schedules and statements, and, to the best | | |
| | mplete. I further declare that the amount in Part I above is the amount si | | |
| | r intermediate service provider, transmitter, or electronic return originators (a) an acknowledgement of receipt or reason for rejection of the tran | | |
| | n or refund, and (c) the date of any refund. If applicable, I authorize the l | , , , | , , |
| | lectronic funds withdrawal (direct debit) entry to the financial institution | | |
| | t of the federal taxes owed on this return, and the financial institution to | | |
| | ontact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than | | |
| | so authorize the financial institutions involved in the processing of the e | | |
| | on necessary to answer inquiries and resolve issues related to the payn | | |
| identification number | r (PIN) as my signature for the electronic return and, if applicable, the co | nsent to electronic fu | ınds withdrawal. |
| | | | |
| PIN: check one box | only | | |
| ▼ I authorize RO | BERT C JOHNSON CPA to enter my PIN | 1 0 2 4 5 | as my signature |
| | ERO firm name | Enter five numbers, bu | ut |
| | | do not enter all zeros | |
| on the tax year | 2020 electronically filed return. If I have indicated within this return that | a copy of the return i | s being filed with a |
| state agency(ies | s) regulating charities as part of the IRS Fed/State program, I also autho | rize the aforemention | ed ERO to enter my |
| PIN on the retu | rn's disclosure consent screen. | | |
| | | | |
| As an officer or | person subject to tax with respect to the organization, I will enter my Pl | N as my signature or | the tax year 2020 |
| | ed return. If I have indicated within this return that a copy of the return is | | |
| regulating chari | ties as part of the IRS Fed/State program, I will enter my PIN on the retu | ırn's disclosure cons | ent screen. |
| | | | |
| Signature of officer or pers | on subject to tax ▶ | Date ► 08/12/2 | 2021 |
| | eation and Authentication | 00/12/1 | |
| | ter your six-digit electronic filing identification | | |
| | ed by your five-digit self-selected PIN. | 6 2 2 3 4 3 | 3 1 0 2 4 5 |
| (=:, | , ,g | Do not ente | er all zeros |
| | | | |
| Logitify that the above | ve numeric entry is my PIN, which is my signature on the 2020 electronic | sally filed return indica | ated above I confirm |
| | this return in accordance with the requirements of Pub. 4163 , Moderniz | | |
| IRS <i>e-file</i> Providers for | | oa o i no (ivioi) iiiloiii | Tation / tation260 |
| | | NO /OF /2001 | |
| ERO's signature ► | Date | 08/05/2021 | |
| | | | |

ERO Must Retain This Form — See Instructions Do Not Submit This Form to the IRS Unless Requested To Do So

Additional information from your 2020 Federal Exempt Tax Return

Form 990: Return of Organization Exempt from Income Tax

Line 14 col (C) Itemization Statement

| Description | Amount |
|---------------------------|--------|
| Computer eq and software | 395. |
| Outside computer services | 525. |
| Total | 920. |